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1. Lynn M. Paslowski, CPA Update

Evening and weekend appointments now available.

Please follow me on Twitter @LPaslowskiCPA

**\*Please call to schedule appointments as soon as possible. In order to have your tax returns completed by April 15<sup>th</sup> I must have your information by April 1<sup>st</sup>.**

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2. IMPORTANT DATES - MARK YOUR CALENDAR

March 15<sup>th</sup> – Corporate tax returns due. Last date to file an extension.  
March 20<sup>th</sup> - New Jersey Sales Tax due.  
April 15<sup>th</sup> - Individual tax returns due. Last date to file an extension.  
First Individual Quarterly estimate due.  
Last possible date to file a claim for refund for 2006.

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3. TALKING TO AGING PARENTS ABOUT MONEY

While almost no one would disagree about the importance of talking to their aging parents or other family members about money, there sometimes is a big disconnect between thinking that something is a good idea and actually doing it. Hear from a member of the New Jersey Society of CPAs about how to handle this uncomfortable, yet essential, discussion. <http://www.moneymattersnj.com/story.cfm?sid=14646>

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4. UNDERSTANDING THE ABCS OF THE AMT

Many people are often surprised to find themselves subject to the alternative minimum tax (AMT). Although this tax was originally intended for a narrow group of taxpayers, it is now estimated to have an impact on millions of people. Here's what you need to know about it. <http://www.moneymattersnj.com/story.cfm?SID=14636>

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## 5. IS NOW THE RIGHT TIME TO CONVERT TO A ROTH IRA?

Converting a traditional IRA to a Roth IRA can offer greater flexibility in retirement. And beginning this year, more taxpayers are eligible to make this conversion. However, there are benefits as well as drawbacks to this step.

<http://www.moneymattersnj.com/story.cfm?SID=14637>

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## 6. TAX RELIEF FOR PONZI SCHEME LOSSES

The name Bernard Madoff will forever be associated with investment fraud. Unfortunately, Madoff is not the only villain involved in handling the money of trusting investors. If you've fallen victim to one of these schemes, you may qualify for tax relief on your investment scam losses. <http://www.moneymattersnj.com/story.cfm?SID=14639>

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## 7. ADDITIONAL HEADLINES

\* Daily Tax Tips - <http://www.moneymattersnj.com/taxplanning/tips.cfm>

\* Update on Education Tax Credits -  
<http://www.moneymattersnj.com/story.cfm?SID=14638>

\* Does Your Small Business Have an NOL? -  
<http://www.moneymattersnj.com/story.cfm?SID=14642>

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## 8. NETWORKING OPPORTUNITIES

**Lakewood Chamber of Commerce Young Professionals Committee** - Happy Hour Networking  
Maggies at the Spring Lake Country Club. Wednesday March 31<sup>st</sup>. 5:30 pm. Drink specials..

**BNI – Coastal Connections Chapter** – Every Wednesday 7 am. The Atlantic Club Manasquan.  
Call for more details.

**Business & Professional Women of Southern Ocean County** - Every second Tuesday of the month.  
New Location: Ocean Breeze Diner Rt. 9 Waretown

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